

PCI Limited

Annexure 3

Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)

List of Secured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 13.01.2026

Amount in Rs.

| S. No. | Name of Creditor      | Details of Claim Received |                      | Details of claim admitted              |                 |                                     |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of Claim Not Admitted | Amount of Claim Under-verification | Remarks, if any |
|--------|-----------------------|---------------------------|----------------------|--|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|        |                       | Date of Receipt           | Total Amount Claimed | Amount Admitted                        |                 |                                     |                             |                        |                          |                            |  |                              |                                    |                 |
|        |                       |                           |                      | Amount of Claim Provisionally Admitted | Nature of Claim | Amount Covered by Security Interest | Amount Covered by Guarantee | Whether related party? | % of Voting Share in CoC |                            |  |                              |                                    |                 |
| 1      | Central Bank of India | 08-05-25                  | 466,587,739          | 466,587,739                            | Secured         | 466,587,739                         | 466,587,739                 | No                     | 10.37%                   | No                         | 0  | 0                            | 0                                  | Note 1          |
| 2      | Punjab National Bank  | 13-05-25                  | 3,047,487,760        | 3,028,597,850                          | Secured         | 3,028,597,850                       | 3,028,597,850               | No                     | 67.28%                   | No                         | 0  | 18,889,910                   | 0                                  | Note 2          |
|        | <b>Total</b>          |                           | <b>3,514,075,499</b> | <b>3,495,185,589</b>                   |                 | <b>3,495,185,589</b>                | <b>3,495,185,589</b>        |                        | <b>77.65</b>             |                            | <b>0</b>                                       | <b>18,889,910</b>            | <b>0</b>                           |                 |

**Note 1:** For working Capital, secured against First Paripassu Charge on present and future current assets and stock

**Note 2:** For working Capital, secured against First Paripassu Charge on current assests

Other Facilities are secured by First Paripassu charge and second pari passu charge on immovable and movable assets

Covered by Corporate Gurantee of PCI Precision Casting Limited

**Note 3:** Personal Guarantee of Surinder Mehta, Rohan Mehta and Archana Mehta in CBI and PNB

